

Revised 4/16/24

Instructions for Gifts of Stock to YWCA Evanston/North Shore - General Operations

Thank you for making a gift of stock to support the General Operations of YWCA Evanston North Shore. To facilitate your gift, please provide your broker with the following information:

YWCA Evanston/North Shore – OPERATING ACCOUNT

Account #5607-5191

DTC #0164

Charles Schwab

Clearing Code (if needed): 40

If you are transferring mutual fund stock, it will take approx. 3-5 business days to credit after the transfer is initiated.

Our investment services manager is Fiducient Advisors. To contact them directly, please email Sarah Hinman at shinman@fiducient.com

To ensure that your gift is recorded and acknowledged correctly, please email the following information to Blair DeHaan, Individual Giving Director at bdehaan@ywca-ens.org :

- Donor name
- Name of stock
- Number of shares being donated
- Confirm that your gift is for General Operating Support

Thank you for your support, and please let us know if you have any questions!

Kind regards,

Cherese R. Ledet | President & CEO | (she/her/hers)

P: 847-864-8445 (Direct 224-420-3251)

E: cleDET@ywca-ens.org

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eliminating racism
empowering women
ywca
Evanston/North Shore